### EAST TEXAS GIVING DAY



## ETCF Quick Summary

- ETCF was founded in 1989
- In 30+ years...
  - \$197 million in contributions
  - \$126 million in grants
  - \$115 million currently in assets
  - 427 charitable funds
  - ~ \$84 million endowed (277 funds)







### What is ETCF?

- Texas Non-profit Corporation
- 501(c)(3) Public Charity (tax deductible)
- Serving Individuals & Nonprofits
- Cover 32 counties
- Charitable Fund Administration





**Donor-Advised Funds** 



**Nonprofit Funds** 



**Scholarship Funds** 



**Designated Funds** 



**Unrestricted Funds** 







## ETCF Offers 5 Fund Types



#### **Donor-Advised Funds**

Donor-Advised Funds are a flexible and easy way to support the organizations and issues you care about—both now and in the future. A donor-advised fund may be created by an individual, family, group, or organization to support public charities



### **Nonprofit Funds**

Nonprofit organizations and their donors can establish a permanent endowment fund to support a **single charity** in perpetuity. ETCF provides investment management and can help charities receive complex assets such as real estate or business interests.



### **Scholarship Funds**

Scholarships are often established by individuals or organizations to support academic interests or to memorialize a loved one. Scholarship funds provide for a certain school or field of study to perpetuate through a deserving student's education.



### **Designated Funds**

A Donor-Designated Fund is similar to a Donor-Advised Fund, but it focuses on a **single charity or several named charities**, a predetermined **field of interest** or a specific **project**. The advisor may recommend grants to support the organization(s) at any time from income and principal.



#### **Unrestricted Funds**

This fund is used to address East Texas communities' most pressing needs, as those needs change over time.





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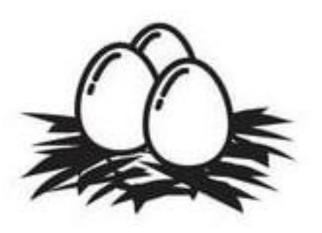
## Why Do Donors Use ETCF?

### **Lifetime Giving**

- Maximize tax savings bunching gifts/ maximize tax benefit
- Accomplish a charitable objective- fund a passion- field of interest
- Appreciated Assets Complex Assets- Business/ Real Estate + more!
- Anonymous Giving

### **Estate Planning**

- Move assets out of estate value
- Testamentary giving
- Legacy planning- involving the next generation
- Safety- elder giving support









## How can ETCF affect philanthropy in East Texas?

Philanthropy builds community and changes lives.

East Texas Communities Foundation supports philanthropy
by offering simple ways for donors to achieve
their charitable goals.

- Motivate people/ organizations to increase their philanthropy
- Educate donors, advisors & NPOs about giving strategies

Provide an easy, online platform to promote giving in East Texas.

www.EastTexasGivingDay.org







### What is East Texas Giving Day?

- Regional online giving campaign- EastTexasGivingDay.org
- Tuesday, April 25th: 6:00 AM to Midnight
- Builds community between nonprofits, donors, board, volunteers & media.
- Builds awareness of community needs!
- Capitalize on unified message to promote your nonprofit!
- Allows anyone to be a philanthropist!









### **Things To Know**

- ETCF offers in-person & online trainings.
  You are not in this alone!
- ETCF will market the event however, Nonprofits are encouraged to promote WHY you seek donations.
- You only collect the money your organization raises from the event. We do not a divide the overall total between NPOs.

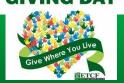






### Why participate in ETGD?

- Engage volunteers, donors, staff & board members
- Combines power of story telling and technology to promote your mission
- Celebrates donors & area nonprofits as our entire region comes together to GIVE!
- Low cost way to attract new donors
- Creates a sense or urgency for donors to give NOW!
  TEXAS





## Pyramid of Giving



### **Pros of Participating in ETGD**

- **Training-** webinars that teach your NPO the skills needed to be successful not just for ETGD but in all campaigns.
- **Exposure-** community awareness for the NPO community.
- **Support-** Increased community support for your mission.
- Engage- platform allows donors, volunteers, board and staff to all participate & celebrate your work.



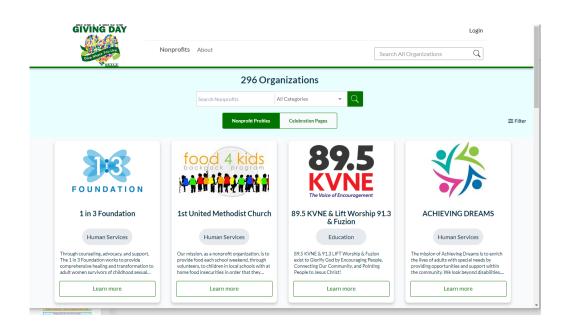




### **Pros of Participating in ETGD**

**Visibility-** the site stays **OPEN** all year long. Donors call & ask about NPOs and we direct them to the ETGD.org

ETGD is a year round tool for media & the public to learn about you!









### Cons of Participating in ETGD

- **Cost-** Registration fee (\$100). NPO could have cost related to: social media post boost/ hosting an event/print.
- **Time-** staff will need to invest time & effort to create a plan for this event.
- **Funding Delay-** Funds from event are distributed 6-8 weeks after event.
- No Guarantees- donors may not support you through the site.







# East Texas Giving Day 2022 Recap





### What has ETGD Accomplished?

2016

2017

2018

2019

\$479,368

\$498,664

\$754,742

\$1,314,611

1,678 gifts

2,170 gifts

2,475 gifts

3,610 gifts

2020

2021

\$2,214,804

\$2,810,647

5,786 gifts

5,836 gifts

2022 **\$2,905,818** 

5,644 gifts

EAST TEXAS GIVING DAY



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### By the Numbers

- \$2.9 Million Raised
- 296 Nonprofits participated
- 32 Counties involved
- 32% of donors indicated they were first-time donors
- 112 charities with matching funds
- \$1.6 Million raised by NPOs thru Matching Funds







## **\$\$ Raised by ISD Foundations**& Schools on ETGD 2022

NE Texas Community College \$135,400

\$7,500 matching funds available





Grace Community School \$8,342



All Saints Episcopal School \$20,061

Tyler ISD Foundation \$1,392

Bullard ISD Foundation \$1,414

Pleasant Grove ISD Foundation \$13,802





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## Who can participate in East Texas Giving Day

- Nonprofit 501(c)3 in good standing (public charity)
- Nonprofit must be located in or primarily serve one of the 32 counties in ETCF service area
- Pay registration fee. The registration fee will be used to promote the event regionally. Fee can be paid by credit card at time of registration.



\*Registration fee is \$100

Through March 31st, 5pm

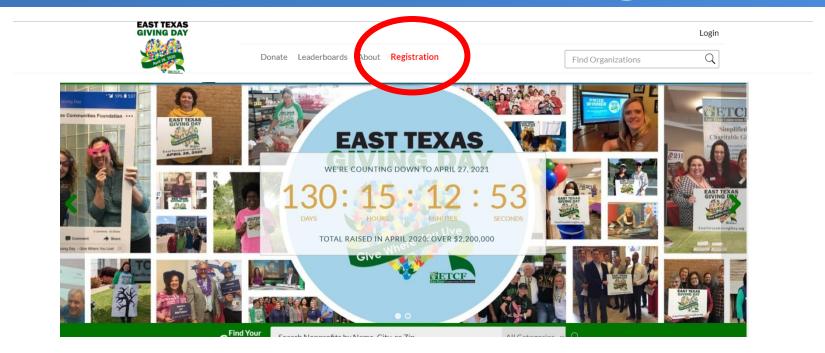




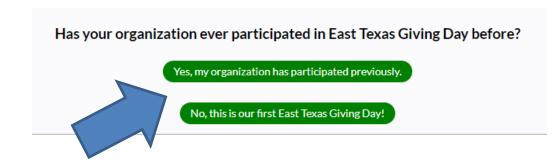
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### How Do New NPOs Register?

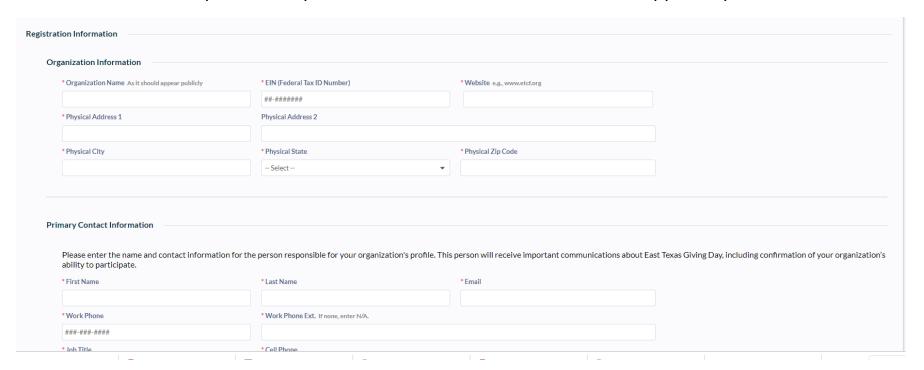


- 1. www.EastTexasGivingDay.org
- 2. Click the Registration button
- 3. Select Yes or No if you have participated in the past



### New Nonprofits:

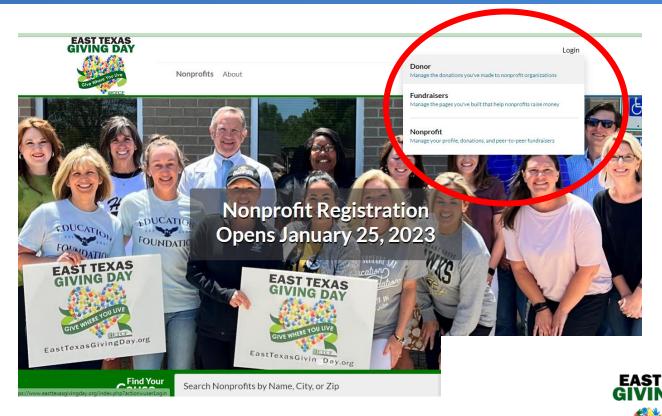
New nonprofits complete the basic information to start the approval process.



You will be notified by email if you are approved.

That email will have link that allows you to create a password to start creating your profile.

## Returning Nonprofits:



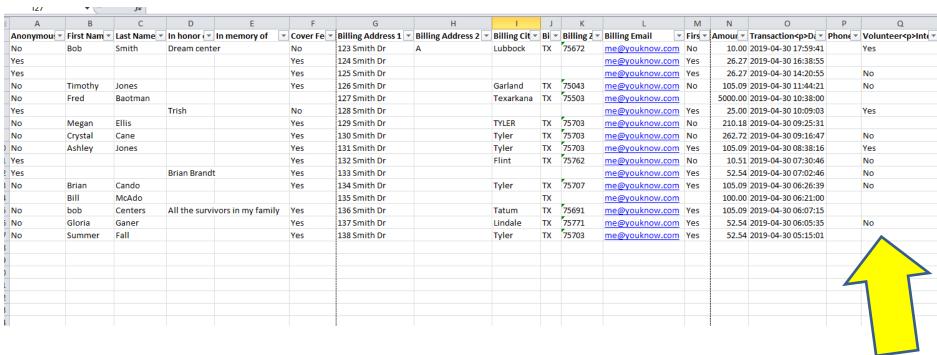
Use your email & PW to log in Or click PASSWORD RESET



Registration for 2022 has closed.

Please contact ETCF if you are seeking information on East Texas Giving Day: 903-533-0208 or info@etcf.org.

### **Donor Information**



If the donor indicated they want volunteer info you should contact them for opportunities.

No = No

Yes = Interested! Contact please.

Blank = Did not answer the question = may be a good outreach opportunity!

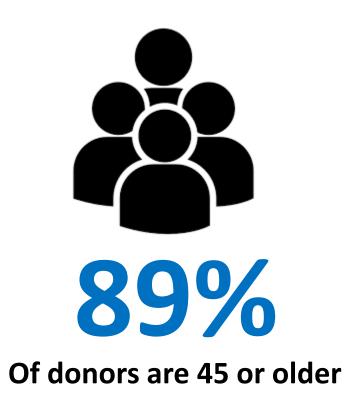




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### Who Gives on ETGD?











### Tell me about the Donors!

**H**37%

Of donors learned about ETGD on Facebook

63%
Accessed
ETGD.org using a smartphone



40%

Of donors learned about ETGD from participating NPOs!

Keep up the good work!







## Donors Enjoy the Event!

More than

donors made gifts to more-than-one charity in a single transaction.



of donors reported that they Gave Multiple Times during event.







### Lets talk Money!!

- Direct donors to give online at <u>www.EastTexasGivingDay.org</u>
- Leaderboard provides real time tracking of gifts by organization,
   # of gifts, dollars raised & match money
- Smallest donation size is \$10, there is no max
- Gift acknowledgement (tax receipts) are sent via email to donors within minutes of gift
- Charities can view and acknowledge donors during and after the event
- Organizations will receive net donations within 6-8 weeks by ACH







### Lets Talk Fees-

5.46%

3% vendor + 2.46% credit card



71% Donors Covered the Fees in 2022





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### New Features for 2023









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### Let's Get it Started!

- Donations can be made starting April 3, 2023
- Donations will begin processing when the donation is made!
- NPOs should start thanking donors ASAP!

31%

Of donors reported they gave during the Early Giving window.







### **Board Involvement**

Early Giving is a Great opportunity to get Board support and donor buy-in.

- Can report 100% Board Giving!
- Can be promoted as "Why Wait Give Today!"
- Instant Gratification for donors!!





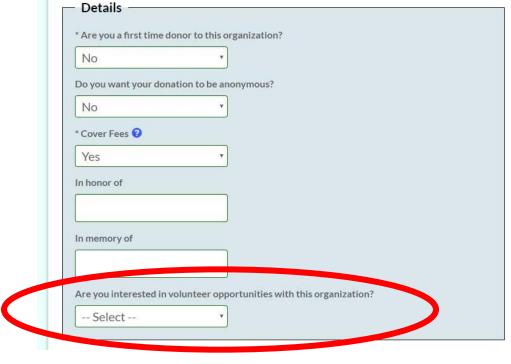




### Volunteer Info

Giving Day does not have to be about just money.

Your organization can create a more meaningful relationship with donors that indicate they want to volunteer with your organization.



Information will show on your donor report

opportunities	AVE volunteer s, check this button
on yo	our profile.
On you	This will add a question to your organization's donation form inquiring if the donor is interested in volunteering with your organization and, if so, how many volunteer hours they will pledge for a 12-month period.





### Volunteer Hours

5,195

Volunteer hours were pledged to nonprofits in 2022.



"Having just recently retired, I was looking to get involved in the community. Giving Day gave me an opportunity to explore nonprofits and see where I might could get involved."

- Linda, ETGD Donor\*







### EAST TEXAS GIVING DAY



# Past Campaigns That Worked!









### College Station ISD Education Foundation

September 26, 2022 · 🚱

Hey College Station I.S.D. teachers, students, families, schools, teams & clubs! Do you want to be featured in the Foundation's Brazos Valley Gives campaign? Help us spread the word about this community day of giving by making a short video and sending it to us! Make sure that your video:

- -Mentions and encourages supporting Brazos Valley Gives and the CSISD Education Foundation
- -is less than 30 seconds long
- -uses the phases/hashtags "Give where you live" -be creative and show us what is special about CSISD!

Submit your video to aharkins@csisd.org by OCTOBER 9TH. We will choose our favorites and feature them before and during Brazos Valley Gives!

Learn more about Brazos Valley Gives and the Foundation HERE:

https://www.brazosvalleygives.org/givetokidscsis dorg

#bvgives #givewhereyoulive #unitedforcsisdkids #csisdnation See less

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### Honor a Teacher Program \$2,000 Raised

With every \$25 donation to the foundation on giving day the donor could add a name of a teacher to be honored on campus & have a cookie delivered to them.









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### **Cup of Gratitude**

\$1,300 Raised

At morning drop off Bullard Education Foundation board gave parents a bag of custom coffee roasted locally by Coffee City USA.



ENJOY A
CUP OF
GRATITUDE

April 26, 2022 7-8am



the coffee came with instructions on how to support BEF.





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#### **Examples!**

Great News!! Early giving has started for East Texas Giving Day! Our goal this year is to raise \$20,000 to refresh our galleries. The wear and tear on our galleries over the past years has left our public spaces in need of rejuvenation.

These funds will support painting both galleries and modernizing our lighting. Proper lighting in the gallery is essential for quality exhibitions.

East Texas Giving Day is coming on Tuesday, April 26 but you don't have to wait! You can make your contribution to your Museum today. Your generous support will allow us to provide our community with high quality fine visual art exhibitions. Click the link below to find out more and to give today! #ETGD2022 EAST TEXAS





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## Examples!







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## Examples!



We'd like to thank everyone who supported us on Giving Day. Today we begin our refresh by painting our Bell Gallery!

You can see it along with our upcoming exhibition "Tales of the Unknown: A Retrospective of Linda Blackburn's Work" beginning June 12.

**#tylerartmuseum #ETGD2022** 







# Benefits of Participating in ETGD

- Capitalize on a moment in time: one day 18 hours and bring energy and momentum to a particular cause or organization
- Reach broad range of donors: By using social media and "influencers" you can attract donors outside your normal reach.
- Level the playing field: No matter an organization's size or budget, an online Giving Day gives organizations of all shapes and sizes the ability to compete
- Build your data list: Each nonprofit will know who gave to them, so you can continue to build a relationship







## Don't Drag Your Feet!

Don't put-off registering your nonprofit!

We work with the local media to promote the event as soon as registration opens!





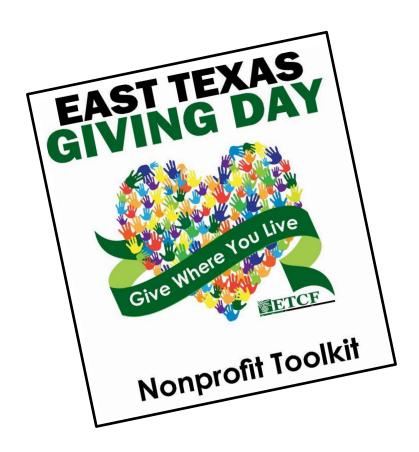




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## Need Help? Get the Handbook!



#### **Download the ETGD Handbook**

- Trainings & deadlines
- Tips & tricks
- Checklist for a successful ETGD
- Email & donor letter templates
- Social media tips
- Mock communications calendar

Available online at https://www.easttexasgivingday.org/resources







## So Now What?

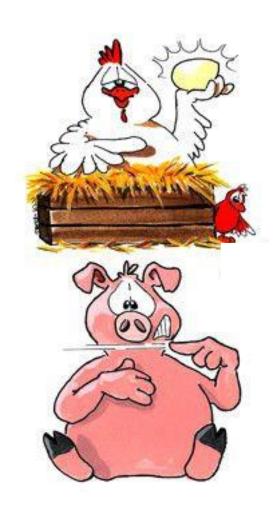
- Decide: Is this a fit with my nonprofit?
- Get your board and leadership to commit.
- Register (\$100 fee) by March 31st: <a href="https://www.EastTexasGivingDay.org">www.EastTexasGivingDay.org</a>
- Create your strategy: What? When? How? Who?
- Events: Notify ETCF so we can coordinate and promote
- Promote: Promote your participation through all available channels, Facebook, Twitter, newsletter, email, mail, event, PSA, yard signs, shoe polish, etc.
- Like ETCF on Facebook for up to date information: facebook.com/SimplifiedGiving/



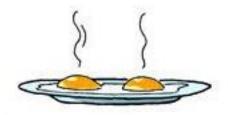




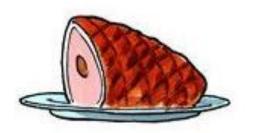
## Be the Pig!



#### **Involvement vs. Committed**



In an egg and ham breakfast,
The chicken is involved but the
pig is committed.









## **Upcoming Webinars**

First Timers Virtual Guide to ETGD	Watch on Demand
Matching Funds	Watch on Demand
Social Media Basics	Watch on Demand
Creating Nonprofit Celebration Pages	Watch on Demand
Donor Stewardship	Watch on Demand
Canva 101 Wednesday, February 21st	
Lufkin, Texas	Watch on Demand
Growing Media & Corporate Partnerships!! Thurso	day, March 9 <sup>th</sup>
Tyler, Texas (register for in-person or virtual)	10:00 a.m. – 11:00 a.m.
Prizes Revealed!! Tuesday, March 28th	
Virtual Wohinar	2.00 n m

Register Online

http://etcf.org/giving-day/giving-day-events/



# Why Attend the Trainings?

NPOs that attended 1 or more training raised

**40%** more

Than NPOs that did not attend a training!









## Important Dates:

#### Registration Opens to all NPOs

EastTexasGivingDay.org	NOW	OPEN!
0 + 0		

Nonprofit Registration Ends	M	arc	h :	31,	2023	, 5	p.m.

Profiles Are Locked – No more edits.....April 21, 2023, 5 p.m.

Giving Opens ...... Monday, April 3, 2023

East Texas Giving Day ......Tuesday, April 25, 2023



## **Questions?**





Email me at hmcfarlin@etcf.org