



Onboarding New Board Members is NOT Just an Orientation

What do board members need to know?

- Background on the focus of the mission
- High level view of the strategic plan
- Roles and responsibilities
- Procedures/Robert's Rules cheat sheet
- Contact information
- Financial status
- Expectations
- Challenges
- Programs
- Key dates
- History
- Bylaws
- _____
- _____

Activity:

_____	_____	_____	_____
_____	_____	_____	_____

How can we communicate?

- Large group
- One-on-one
- Online portals
- Emails
- Notebooks
- Videos
- Mentorship
- Researching and teaching
- _____
- _____



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What do they need to experience?

- The organization in action
- A board meeting
- Board social
- Orientation
- Testimonials

- _____
- _____

Who do they need to connect with?

- Executive Director
- Board Chair
- Other board members
- Board Mentor
- Senior staff

- _____
- _____

What are the best practices for creating AMBASSADORS?

- Define the culture and live it out
- Give board members opportunities to shine
- Make relationships a critical component
- Look for opportunities to celebrate
- Create wins for new board members
- Equip and train them to share
- Help them see how to make an impact

What will you do in light of today's program?

Thank you!
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