

### Same Great Connection. New Virtual Experience.

# Member Benefits & User Guide

**TEFN.ORG** 

# Visit tefn.org

If you were not a registered member of the previous site, you will need to register to begin your Member Benefits for TEFN Connect. If you were a previous user, you may log in with your old account's email address and password.



### How do I Register? Step 1

Click **REGISTER** at the top right of the TEFN.org homepage. Enter your name and contact information.

🔮 Texas Pioneer Foundati	en .		f 🛩 🕄 in 🖂 🌆 inter 🕇 🛛 Login 🕽
THEN		HOME EVENTS ABOUT	T US NEWS CONTACT TEFN CONNECT Q
User Regis	stration		Home / Over Registration
Contact Informati	on		Upcoming Events
Name *			APRIL 2021
First	Middle Last	Suffix	BARRIE DE ARTENDES
Title *			PREMIER •
Email *	Phone		
			HAPPENED?
Address			
Street Address			FROM FALLOW TO
Suite, Apt, etc.			FLOURISHING:
	Texas		- SUSTAINABLE
			IMPACT 😐

Enter your bio, select your organization or request the addition of an unlisted education foundation by selecting "Other" and entering the requested information. Be sure to enter a strong password. Check the reCaptcha box. Click the "Review and Register" button.

Foundation Name * Please enter the name of your Education Foundat	ion.	Recent Articles
		2021 named Superintendent of the Year by NSFA
Foundation Affiliation *		March 22, 2021
- select one -	*	Foundation Launches Winter Storm Relief Fund
User Account Your Email Address entered above will be used for yo	ur account email and login. Please create your account password here.	KOSD Starmaker awards still go on June 20, 2020
Password *		Foundation Will Provide Support, Opportunities for Innovative Education
*	R	June 18, 2020
Enter Password Confirm Passw	ond	Liberty ISD Education Foundation announces creation of Jana Marie Buchases Grant
Strength indicator		June 17, 2020
САРТСНА		
	<u>.</u>	
Review & Register		

### **Your registration must be verified.** Step 2

Once you review and submit your registration, the TEFN Administrator must approve your request. You will receive an email notification that your registration request has been received and is pending.

Thank You for Registering for TEFN Connect D Internet
TEPN Connect -info@tefn.org> to me * Test
Thank you for registering to become a member of the Texas Education Foundation Network (TEPN) Your registration has been sent to the site manager and once your registration is approved, you will receive an email notification.
Once activated, you'll be able to participate in TEFN Connect: - a network of other Education Foundation leaders and staff members from around Texas. These committed foundation employees are able to network, learn, and share best practices through our Community Forum, Webinars & Interactive Learning, Foundation Directory, and our AskAn Expert forum powered by our partner Foundation Innovation.
Be sure to look for your approval email letting you know your membership is active.
Thank you,
Michelle Coburn Program Director Texas Education Foundation Network (TEPN) www.eff.org Introducted.org voi

Once your registration has been approved, you will receive an email notification welcoming you to TEFN Connect!



You can login to your account here: <u>www.tefn.org/login</u> As a member of TEFN, you will enjoy the following benefits along with your membership

- Leverage the recently launched resource of TEFN Connect, a resource crafted for the unique and field specific work to support Texas public school syst
- Post to the TEFN Connect forum to ask questions, find answers and connect with education foundation peer
- At your fingertips is the service of Ask the Expert to connect with Foundation Innovation, LLC (www.foundationinnovation.com) consultants to receive professional guidance on any issue facing your education foundation
- Share and update your education foundation's data on the TEFN Foundation Directory and the Annual Benchmark Survey to help build comprehensive data on the impact and field practices of education foundation
- Access the Benchmark Report on Education Foundations to understand the diverse dynamics and practices of education foundations
- Make use of the We are TEFN promotional YouTube video (https://youtu.be/5strR1J824GE) to elevate the voices of education foundations and serve as a bridge to the on-the-ground work you are doing in your respective community
- Participate in live and pre-recorded Webinars showcasing a series of learning and skill-building opportunities
- Join in on Interactive Learning and Live Virtual Discussions that include lightly facilitated conversations that crowdsource TEFN member expertise with topical conversations
- Stay abreast of future trainings and conferences, such as regional Board2Board workshops and the TEFN Annual State Conference

TEFN is the Texas State affiliate of the National Schools Foundation Association (NSFA) (www.schoolfoundations.org). Your membership with TEFN includes membership with NSFA, and you can enjoy access to their programs, conference and newsletter! Thank you for registering and welcome to TEFN!



### How do I log into my account?

You can log in 1 of 2 ways. New users can click the login link in their membership approval email. All users can click the **LOGIN** button in the top right corner of the TEFN.org homepage.



Once you reach the login page, enter your username or email address and password to access **MY ACCOUNT**. If you have forgotten your password, you can click "Lost your password?" to reset your password.

TE	FN		
Username or Email Addres	\$		
Password			
Remember Me			
Log In			
Log in Register   Lost your passwi	ord?		
Log In Register   Lost your passwi Go to Texas Education F	oundation Network (TEFN)	•	

After you are logged in, you can view your **PROFILE**. If you need to update your contact information, you can do so here and click the "Submit" button. (**\*Note**: It is up to members to update their profiles. If you change job/board positions or organizations, you will need to update your profile information.)

From the Forums tab, you will be able to see any of your posts and replies in the TEFN Connect Community Forum. From the Events tab, you will be able to see all webinars, workshops or conferences that you have registered to attend.

📑 Texas Pioneer Foundation	f 🛩 🕲 in	a 🖂 🛛 🗢 My Account
TEFN	HOME EVENTS ABOUT US NEWS CONTACT T	IEFN CONNECT
Profile		Home / Profile
Account     Ele Forum     Contact Details  Maya  Fust Name  Bethany  Lust Name  Trite  maya@foundationinovation.com Email  Ponne  Details  Det	Upcoming Event	ts .0021 CONNECT IER © TOTORNOO TOTORNOO TOTORNOO TOTORNOO TOTORNOO TOTORNOO TOTORNOO TOTORNOO TOTORNOO TOTORNOO TOTORNOO TOTORNOO

# **TEFN Connect Community Forum**

### How do I post a question? Step 1

Click the **COMMUNITY FORUM** link under TEFN Connect in the menu. If you are a registered member and logged in, you will be able to post to the Forum.



#### Step 2

Select the category where you would like to post a question. For example, if your question is in regards to Development, click the Development category link. Click the "Add Topic" button.



#### Step 3

Type a Topic Title for your question or post. Type your question in the box below the title. You can choose to make the topic post private by clicking "Private Topic." It will only be visible to logged in TEFN Members. Click "Add Topic" to submit your question or post.

# > Community Forum > Development (Fundra >	¥ In	Forum Search
Development (Fundraising)		Search
52 Subscribe for new topics	×	
P Topic Title *		*
Enter title here		
	⊕ つ ⊂ 🛍 (;) 💭 兴	Upcoming Events
P 2014/h (Jan (Thomas Rain) Un Bandwaan	A	TEFN CONNECT PREMIER
p Attach file: Choose File No file chosen	A Meenum alowed file age is 200	EVER 1 2011  TEFN CONNECT PREMIER  C 20020 VAVADAVA  VALT, WALT, WALT APPENEDD  C 20020 VAVADAVA  C 20020 VAVA  C 20020 VAVADAVA  C 20020 VAVA  C 20020 VAVADAVA  C 20020 VAV

### How do I respond to a question? Step 1

Click the Topic Title under the forum category. Type your response in the "Leave a Reply" section.

Ĩ	17	HOME EVENTS	ABOUT US	NEWS CONTACT	TEFN CONNECT	۹,	
	✓ Title * RE Virtual Auction Events Takesways           11pt         B         I         以 == ▲ * 田 田 一 批 金 道 田 の 辺 (( < C))           @valerieafostel	● ⊕ つ ୯ 🔮 (1) ©	×				
	p Attach file: [Choose File] No file chosen	Maximum allowed file sk					
	Subscribe to this topic     Subscribe to State Draft	Add R	eply				
	IE All forum topics	Next	Topic >				

#### **Step 2** To submit your reply, click the "Add Reply" button.

Jun -	home events about us news contact tern connect $\mathbb{Q}_{\mathbf{x}}$
Title*     RE: Vitual Auction Events Takesways     Itlet B I U ← A → E = - E ± ± ± ■ Ø 22	2 •• • • ● ⊃ ⊂ ■ (1) ◎ ×
@valeneafisstef	
Attach file: Choose File No file chosen	Adaptimum albowed file abu is 2000
Subscribe to this topic	Add Reply
C Proter D Revisions & Sove Cutt	
III All forum topics	Next Topic 3

# Subscribe to forum topics and new replies.

You can choose to subscribe to new forum topics and posts or an individual topic and its replies. You will receive an email notification when new topics or replies are posted. Click "Subscribe For new topics" to receive emails for all postings.



If you wish to only follow a specific topic or the replies to that topic, you can subscribe only to those comments. (**\*Note**: If you have already chosen "Subscribe For new topics" you will not need to utilize this function.)

TEFN HOME EVENTS ABOUT US	NEWS CONTACT TEFN CONNECT $\mathbf{Q}$
Forum	Home / Forum
W Community Forum > Development (Fundra_ > Got > III III	Forum Search
Golf	
S3 Subscribe for new replies	Search
C Last Post	
🖉 Topic starter July 13, 2020 12:59 pm 🔗	
Star Page     Irreceived an email from Guideata today that promoted a company website     (Iff:===================================	Upcoming Events
From their email. "No-cost access to the technology you need to run safe and successful virtual or traditional golf fundraisers is available to gualifying noncroficits through dolf Status or. Golf of Good prozona".	
Has anyone used them?	TEFN CONNECT PREMIER •
seRepty 56 Ocote y∰Like 🛆 Report	CH ZOOM WEISINAR
	2.07000° ↔ BAPR 08 2021
July 14, 2020 8:24 am 🔗	WAIT, WHAT

# Q&A Section with FI Consultants: Ask An Expert

The **Texas Education Foundation Network** has partnered with **Foundation Innovation, LLC** to provide you with expert assistance as part of your TEFN membership. **Please Note:** The Ask An Expert section was created to allow TEFN members to post specific questions with direct feedback from FI Consultants. While FI Consultants will also reply and respond to topics in other forum categories, this section was created solely for specialized replies and expertise from Team FI. Members can view topic questions posted in this category but are not permitted to reply in this section.

#### Accessing the Ask An Expert Q&A Step 1 Click the ASK AN EXPERT link under TEEN Connect in the menu.



#### Step 2

To submit a question for Foundation Innovation Consultants, click the "Ask a question" button and follow the same steps for posting a question as done in the Community Forum.



A Foundation Innovation Consultant will respond to your question in the Ask An Expert forum. To subscribe to topics posted in the section and follow expert replies, click "Subscribe for new topics."

The		ном	E EV	ENTS ABOUT US	NEW	VS CONTACT TEFN CONNECT	٩
🛛 🏶 🔪 Ask An Expert 📏 Main O&A Forum 📏				¥ in		Forum Search	
Main Q&A Forum				Ask a question		Search	
Topic Title				Last Post			
<ul> <li>Financial reserves and endowment policies</li> <li>katherinesmith, 6 months app</li> </ul>	0 Votes	2 Answers	115 Views	By Amy Lane > 4 months ago		Upcoming Events	
Endowment new Amy Lane, 6 months apo	0 Votes	3 Answers	92 Views	By Valerie F > 6 months ago		APRIL 2021	
Booster Clubs, PTA/0's, etc., Funds Processing     form     Dense Root 8 months apo	0 Votes	2 Answers	111 Views	By Suzi Page > 8 months ago		TEFN CONNECT PREMIER •	
Events new Isajoox, 9 months ago	0 Votes	2 Answers	172 Views	By Laurie Cr > 9 months ago		CH ZOOM WEEKNAR	
Coupons with donations? Excel Lizzy samples, 9 months ago	0 Votes	3 Answers	161 Views	By Robin Rit > 9 months ago		WAIT, WHAT	
Software/app for scholarship and grant review and approval process form Sandra Harper Scott, 9 months app	0 Votes	4 Answers	227 Views	By Sandra Ha		EAR 13 2021 FROM FALLOW TO	
						PL OUDIOUDIO	

# **Foundation Directory**

TEFN Connect features a comprehensive, searchable foundation directory that allows members to query information for organizations in the same regions or topics including comparable student populations, key fundraising efforts and board development data. Share and update your education foundation's data on the TEFN Connect: Foundation Directory and the Annual Benchmark Survey to help build comprehensive data on the impact and field practices of education foundations.

# **Querying the Foundation Directory.** Step 1

Click the **FOUNDATION DIRECTORY** link under TEFN Connect in the menu.



#### Step 2

To query, type in a keyword or select information from the dropdown menus of the listed sections. Click the "Search" button to begin your query. Foundations are also listed in alphabetical order.

Texas Pioneer Foundation	f 🛩 100 in 🖂 🔍 Wy Account
TEFN	HOME EVENTS ABOUT US NEWS CONTACT TEEN CONNECT Q
Foundation Directory	Home / TEPN Connect / Foundation Directory
Keyword Foundation Name City ESC Enrollment Board Members 	EIN Number School District
1 in 3 Foundation	Tyler ISD 7
Abilene Education Foundation	Abilene ISD
Alamo Heights School Foundation	Alamo Heights ISD
Albany ISD Education Foundation	Albany ISD 14
Aldine Education Foundation	Aldine ISD
Aledo Education Foundation	Aledo ISD 11

# **Updating the Foundation Directory.**

The data for your education foundation can be updated by submitting changes through your **PROFILE**. For new or unlisted foundations, you will be allowed to complete the directory information once your registration request is approved by the TEFN Administrator.

The	HOME	EVENTS ABOUT US NEWS	CONTACT TEFN CONNECT
Andrews ISD Education Foundation		Andrews ISD	18
Angelina College Foundation		Angelina College	
Angleton ISD Education Foundation		Angleton ISD	
Ann Richards, School Foundation		Austin ISD	13
Anna ISD Education Foundation Inc.		Anna ISD	10
Aransas County ISD Education Foundation		Aransas County ISD	2
Argyle ISD Education Foundation Inc.		Argyle ISD	
Arlington ISD Education Foundation		Arlington ISD	11
Athens Public Education Foundation		Athens ISD	7
Aubrey Education Foundation		Aubrey ISD	
Austin Ed Fund		Austin ISD	
Foundation		School District	ESC Region
Showing 8 to 23 of 416 entries			
Don't have a listing? <u>Register</u> to become a member, add you membership is open to local education foundations in Texa	r Educatio s.	on Foundation to our comprehensive listing	g, and enjoy other <u>member benefits</u> . TEFN

## Search organizations.

In addition to utilizing the Foundation Directory to query information regarding Texas education foundations, you can use the search box on the homepage to locate with an organization.



### **Registering for Events.** Step 1

As a member of TEFN, you may register from two locations on the site. Click the **EVENTS** link in the main menu or the **WEBINARS & INTERACTIVE LEARNING** link under TEFN Connect.





#### Step 2

To access registration from the **EVENTS** page, click the title of the Event for which you would like to register.



Or, from the **WEBINARS & INTERACTIVE LEARNING** link, click on the "Register" button under the webinar, workshop or session topic.



#### **Step 3** Once you access the event's page, click the red "Register" button.



#### Step 4 Check the reCaptcha box and then click the "Next" button.

± Add to Google Caler	dar	[	±.iCal / Outlook extort	
10	1	30	48	
DAYS	HOUR	MINUTES	SECONDS	
	BOOH	EVENT		
General Admission Free (h	fembers Only)			
Available Tickets: Unlimited				
🗸 l'm not a robot	VECAPTCHA Privacy - Tama			
Next				

#### Step 5

If you are logged into TEFN Connect, your name and email address will appear. Click the "Submit" button to complete your registration.



You will receive a confirmation of your booking on the page. You will also receive an email notification. Your registration will also be added under the Events tab of your member Profile.



# **Outstanding Achievement Awards**

The Texas Pioneer Foundation honors our state education foundations annually with the presentation of the Outstanding Achievement Awards. A call for award submissions will be sent via email to TEFN members with a set deadline. The new TEFN.org makes it easier for you to submit your application! Click the **ACHIEVEMENT AWARDS** link under Events on the main menu.



The **ACHIEVEMENT AWARD WINNERS** page includes the TEFN Yearbook of previously honored education foundations and their innovative programs. View the Yearbook to learn more about the exceptional, award-winning programs and the impact made in their districts.



# **Additional Member Benefits.**

As a Member of TEFN, you have FREE access to many of the **WEBINARS & INTERACTIVE LEARNING**.

TEFN benefits include membership with the National School Foundation Association (NSFA). Contact the NSFA Team for assistance at <u>info@schoolfoundations.org</u> or call 410.527.0780 between 8 AM and 5 PM, Eastern Time, weekdays.

TEFN Members also have access to the **BENCHMARK SURVEY ON EDUCATION FOUNDATIONS** results and can view the survey data and video of the overview through tefn.org/events.



## What if I have a technical question?

If you have questions about the TEFN Connect or encounter technical difficulties, please contact: info@tefn.org