STRONGER TOGETHER:

The Education Foundation – District Team

PRESENTERS:



Laurie Cromwell, CFRE
President, Foundation Innovation, LLC

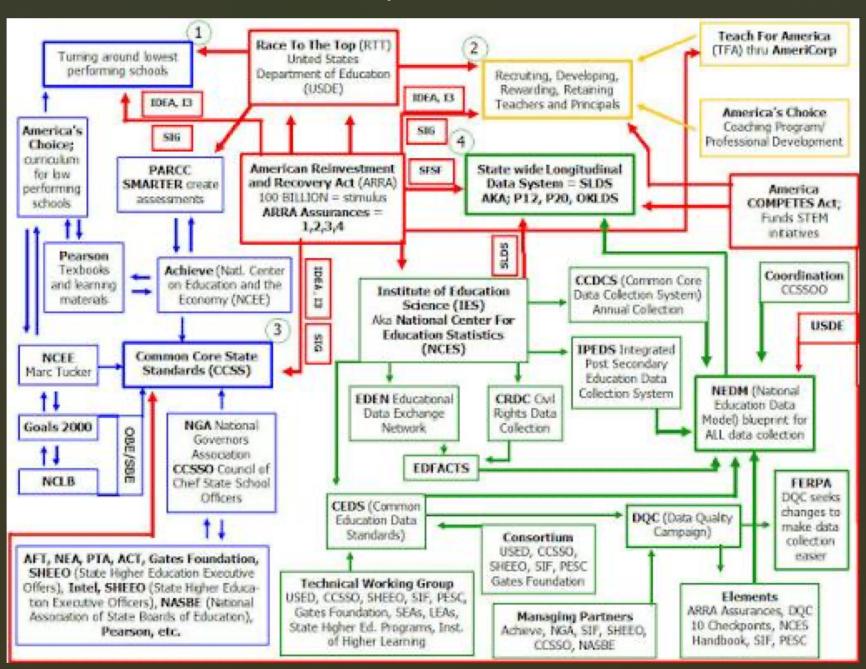


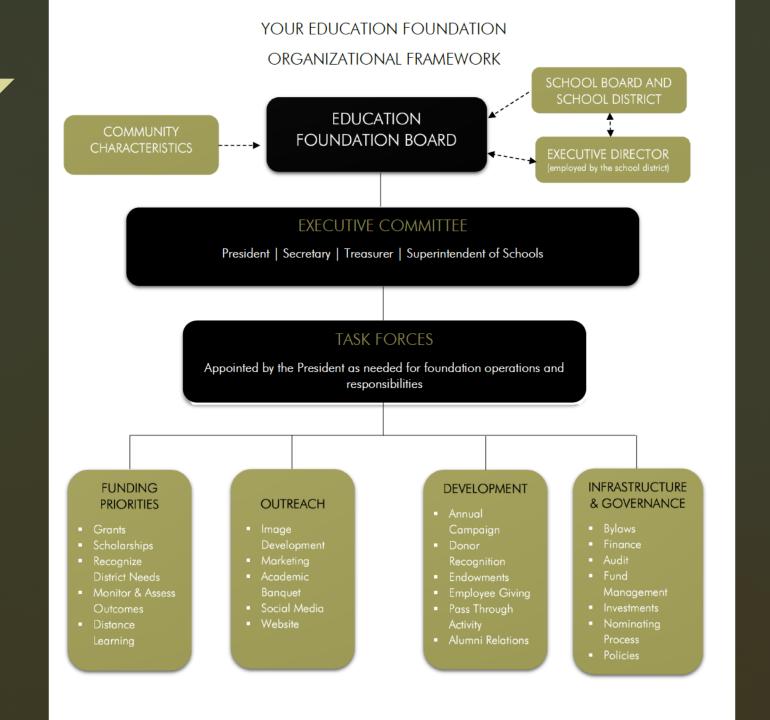
Suzi Pagel, CFRE
Midway ISD Education Foundation
Foundation Innovation, LLC

- Must be aligned with the school system
- Reshaped funding priorities
- Education foundations are nimble
- Charitable giving is UP!
- Event driven is not diversified fundraising
- Peer to peer giving
- Stewardship is key
- Donor advised funds and private foundations opportunities
- Education foundations have new donors
- Assess the foundation

GIVING TRENDS

School System Flow Chart





HELLO, WE ARE HERE!

- Update or create a memorandum of understanding (MOU)
- Include your superintendent on your foundation board and engage them
- Have the school system give a presentation to the foundation board
- Have your education foundation president and executive director meet with each school board member
- Attend a cabinet meeting and/or principals meeting
- Use terms such as "us" "we" "ours"
- Celebrate wins
- Focus on partnership thought partners and philanthropic partners
- Collaborate on a big ask

IMPACT

- Hunger Free
- Para to pro Scholly
- District-wide literacy training
- Limited campus grant opportunities with no limit
- Pass-Through Grants Pros & Cons
- Sustainable Giving Options
- Planned Gifts



Video Link: https://www.youtube.com/watch?v=6svR1J8P4GE&t=16s



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