

Can We Effectively Plan... Virtually?



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TEFN Connect Webinar and Interactive Learning Series
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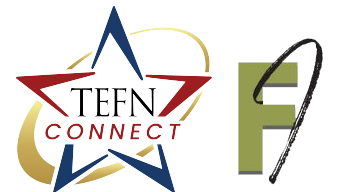
Agenda

Today we'll discuss:

- + Benefits of Going "Virtual"
- + Best Practices
- + Online Facilitation Tools
- + Crowdsource Experiences

Applicable to:

- + Board meetings
- + Committee work groups
- + Strategic planning sessions



Benefits of Virtual Meetings

The Benefits of Virtual Board Meetings



INCREASED
ATTENDANCE



GREATER BOARD
MEMBER DIVERSITY



ENHANCED
GOVERNANCE

Source: Boardable: Virtual Board Meetings: A Guide to Maintaining Efficiency



Best Practices for Virtual Meetings

- ★ Camera's On
- ★ Support board members with pre-meeting session & materials
- ★ Review your bylaws to understand what you can do with a virtual quorum
- ★ Utilize breakout rooms
- ★ Shake it up!



From 'bored' to BOARD

Important to note that you can combine apps!

| <u>Platform Name</u> | Surveying Capabilities | Whiteboard & Annotate | Document Share/Upload | Video Conferencing | Add'l Features |
|----------------------|------------------------|---------------------------|--------------------------------|--------------------|--|
| Google | Google Forms | **Jamboard** | GoogleDrive | GoogleMeet | Compatibility across Google products |
| Zoom | Polls | Annotate, Draw & Stamping | Only to access, not to edit | Of course! | Record poll, chat and video features |
| Conceptboard | | Drawing & Post-It | Wide range of multimedia files | | Ready-to-use templates & lots of board space |
| Muro | | Digital Post-Its | Yes, for workflow | | Live cursors & infinite board space |
| Mural | | Digital Post-Its | Yes, for workflow | | Ready-to-use templates |



From 'bored' to BOARD

Let's play!

- Zoom Annotate
- Jamboard
- GoogleSlides



Let's go to our Jamboard!

TEFN Jamboard:

<https://jamboard.google.com/d/1YEmkXLxgG9pPG7tUm942jPHBoKPq8obsVI8McjuNJIQ/edit?usp=sharing>



Bonus Link! (...for fundraising!)

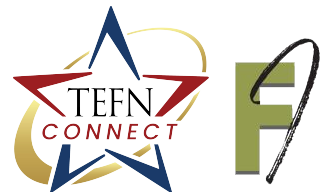
Continue to plan, explore & be productive!

- Texas Grant Resource Center @ University of Texas at Austin:
<https://diversity.utexas.edu/tgrc/>
 - [Grant Search Concierge](#)



Crowdsource Ideas from Peers

Questions, Comments, & Share YOUR Experience
going virtual!





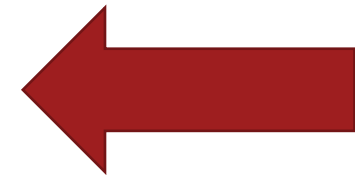
Thank you for attending!

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